



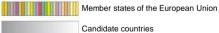
FUTURE OF EUROPE

Pavlína Žáková Representation of the European Commission in the Czech Republic

The European Union: 500 million people - 28 countries







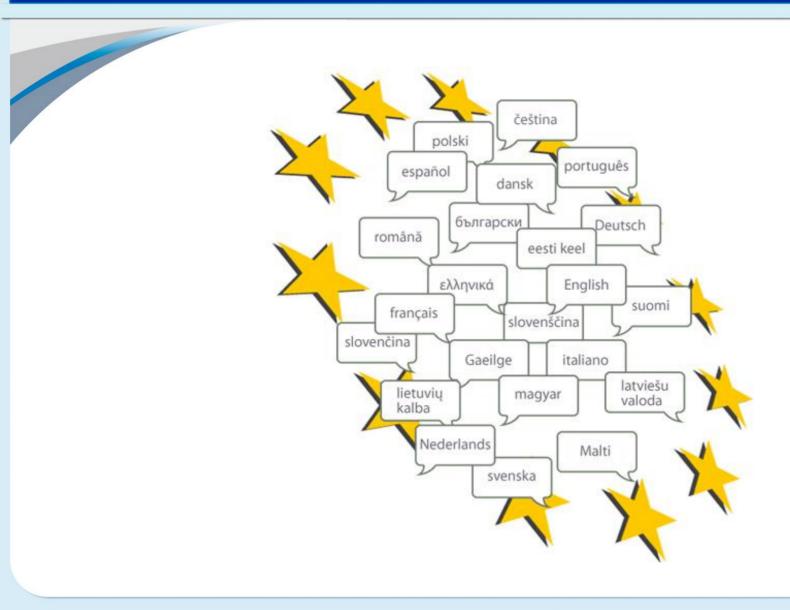
The EU symbols





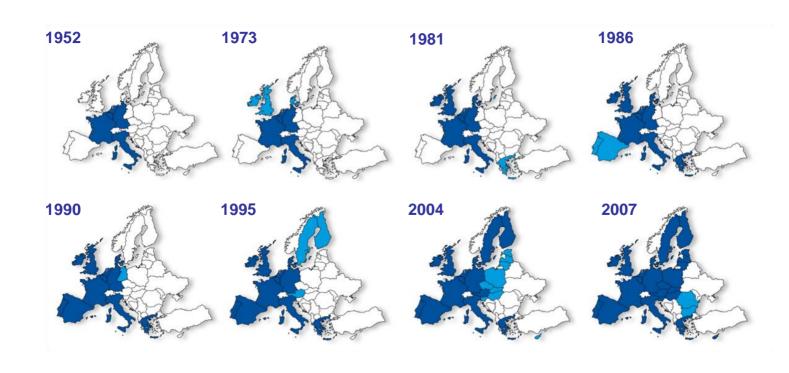
23 official languages





Nine enlargements





2013: HR

The EU institutions



"Brussels decided..., Brusel wants..., Brusel bans...,"

European Council (summit)

European Parliament

Council of Ministers (Council of the EU)

European Commission

Court of Justice

Court of Auditors

Economic and Social Committee

Committee of the Regions

European Investment Bank

Agencies

European Central Bank

Decision-making process

- 2013 European Council invited the Commission to find a solution to the growing amount of plastic waste
- 2014 Commission proposed a Waste Directive
- 2015 EU Council all 28 Member States voted in favour
- 2015 European Parliament 18 CZ MEPS in favou 3 CZ MEPs against
- 2016 Directive enters into force
- 2017 Czech Ministry of Environment prepared a transposition law and the Parliament approved it
 - Shops in CZ cannot offer free plastic bags



The European Story





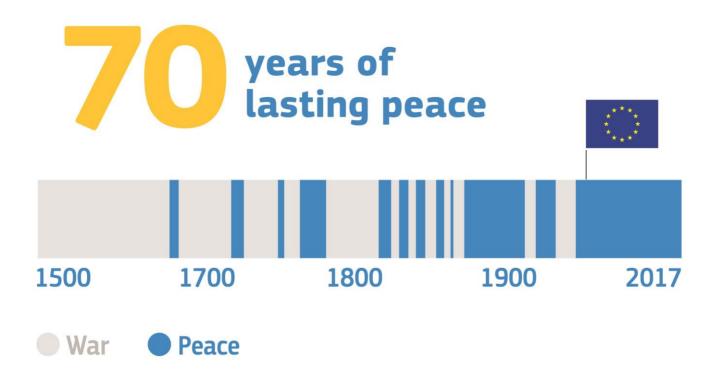


WHAT CAN THE EU BE PROUD OF?







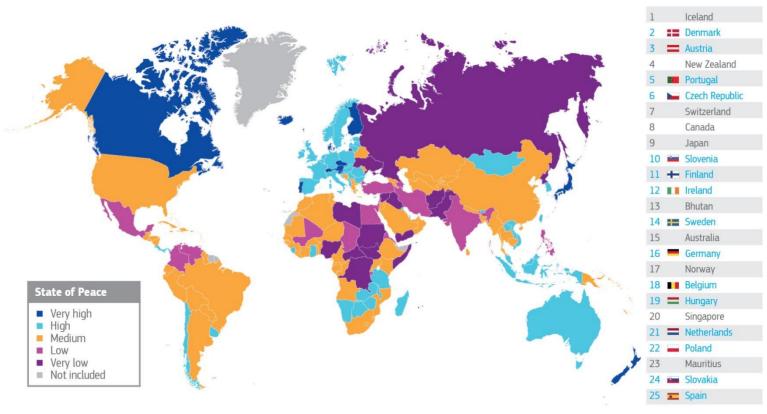


Source: European Commission





25 most peaceful countries in the world

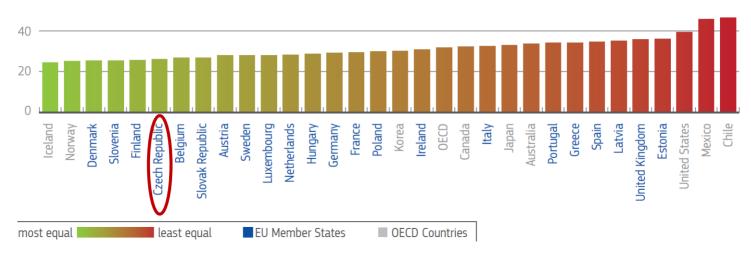








Europe is home to the most equal societies in the world



Note: This graph shows the distribution of income between individuals using the Gini coefficient where 0 represents perfect equality.

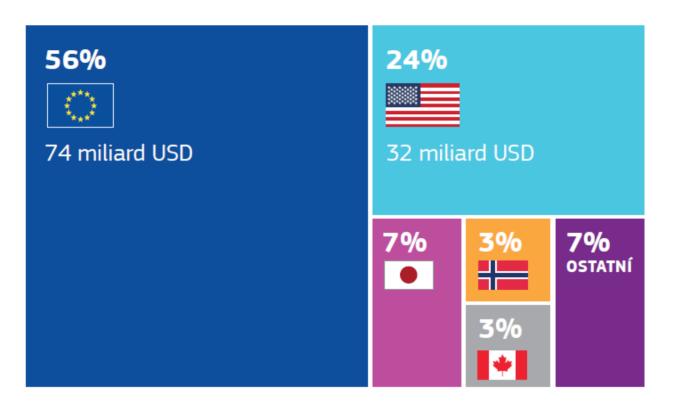
Source: OECD, latest available data





SOLIDARITY

EU je největším dárcem rozvojové a humanitární pomoci (% celkově a v miliardách USD)



Zdroj: OECD, 2015, EU = EU a její členské státy



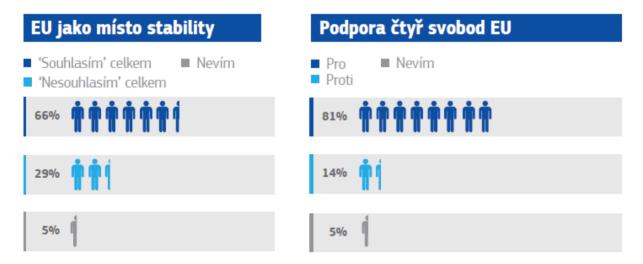


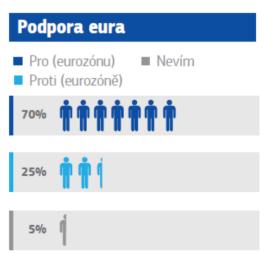
STABILITY

SINGLE MARKET

EURO

Jak Evropané vnímají EU?





Zdroj: Eurobarometr, říjen a listopad 2016, EU-28





Europe for the youth

- □ Erasmus
- ☐ European solidarity corps
- □ Low-cost airlines
- □ Roaming







CO SE NEDAŘÍ?

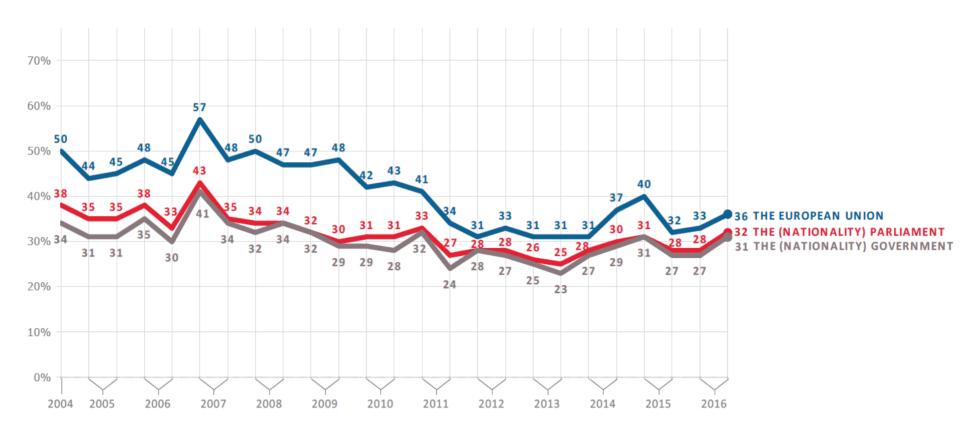






Decreasing public trust in the EU

Trust dropped from a half to a third over the last decade







Decreasing public trust in the EU

- □ EU is too difficult
- ☐ EU is too far (subsidiarity)
- □ Conflict between commitments and implementation
- □ Populist a nationalist rethorics



☐ Fast flow of information makes deals more difficult to achieve



■ Desinformations, fake news





Brusel po dvě igelit

Senát dnes schvaluje zákon, který zakáže plastové tašky zdarma k nákupu v obchodech. Na pokyn EU.

Jakub Pokorný

reporter MF DNES

novém summitu v římě. Přinejmenším pro igelitové nákupní tašky to příšlo pozdě. Český Senát dnes schvaluje zákaz igelitek zdarma, který Brusel požaduje už od roku 2011.

BOIL Ekologové odhadují, že na jednono Evropana dnes případá 300 tajek za rok, tedy skoro jedna denně, inak řečeno, v Česku se spotřebuje 500 tun plastových tašek ročně.

Ale samozřejmě jsou to jen odhady. Unie chce docílit do konce roku jen na 40 z

ANA Už šádné zákary žárovek dy Unie chee dodili do koncerod www.blesk.cz

STAVBA OD A DO Z iDNES.cz

Zprávy



ZPRÁVY SPORT AUTO DOMÁCÍ ZAHRANIČÍ KRIMI EKONOMIKA POČASÍ ZVÍŘÁ



Úřad vlády nechal spočítat Romy. I podle toho, jak vypadají!



'Dokud nebudeš ch dítě, nebude sex!' vydírá muže lva z

Aktualizováno 6.8. 2014

BUDOU VŮBEC VYSÁVAT

Další zákaz z EU! Skončí silnější vysavače. Proč?









FUTURE OF EUROPE

Reflections and scenarios for the EU27



White Paper on the Future of Europe – 1 March 2017

Why now? Where does it come from?

Discussion on
EMU future
22 June 2015: Five
Presidents' Report
on Completing
Europe's Economic
and Monetary Union



UK referendum as a wake-up call: a vision of the future at 27



60th anniversary of the Treaties of Rome – 25 March 2017







THE FIVE SCENARIOS





Five Scenarios





Nothing but

the Single

Market







Carrying On

agenda

The EU27 focuses on delivering its positive reform

The EU27 is gradually recentred on the single market

Those Who **Want More Do More**

The EU27 allows willing Member States to do more together in specific areas

Doing Less More **Efficiently**

The EU27 focuses on delivering more and faster in selected policy areas, while doing less elsewhere

Doing Much More **Together**

Member States decide to do much more together across all policy areas





The way ahead



Leaders' agenda National Conventions with citizens

Throughout 2018





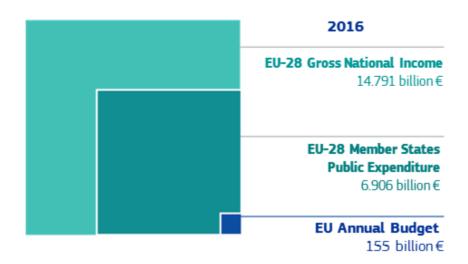




FUTURE OF EU FINANCES



Presenting possibilities and reform options



- What should the EU budget be used for?
- ► How can we make the very most of every euro to deliver tangible results for citizens?
- What can spending at EU level achieve that spending at national level cannot?





Areas financed by the EU budget

Multiannual Financial Framework 2014-2020 in hillion Furo



Industry and small and medium enterprises

Networks and technology Research and innovation

Transport



Environment and resource efficiency

Transport and energy

Employment

Other

Social inclusion

Vocational training



Environment and others



What kind of expenditure in the future?

Eurobarometer 2017 -

EU citizens are concerned about:

TERRORISM / SECURITY

MIGRATION

ECONOMIC SITUATION

UNEMPLOYMENT

CRIME

EU'S INFLUENCE IN THE WORLD

CLIMATE





Scenarios: European Boarder and Coast Guard



Exploiting the existing to maximum: EUR 8 bn, 0.8% budget

Reinforcing (3000 staff) EUR 20-25 bn, 2% budget

Full external border management comparable with the US system: EUR 150 bn, 14% budget

CURRENT:

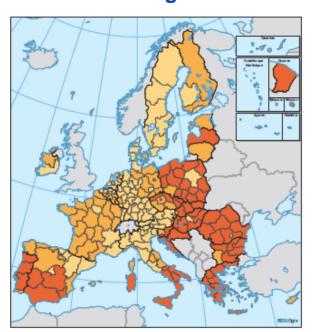
- EUR 4 bn (for 7-year period
- 0.4% of the EU budget





Scenarios: Cohesion policy

CURRENT: EUR 370 bn, 35% of EU budget

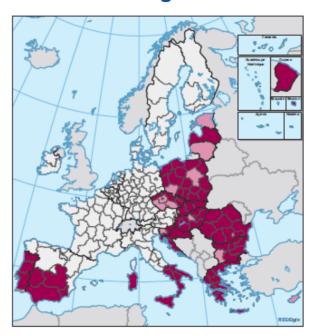


SCENARIO 1: SUPPORT FOR ALL EUROPEAN REGIONS CONTINUES

Categories of regions

LESS DEVELOPED: GDP/head < 75% of EU-27 average
TRANSITION: GDP/head >= 75% and < 100% of EU-27 average
MORE DEVELOPED: GDP/head >= 100% of EU-27 average

EUR 275 bn, 28% of EU budget

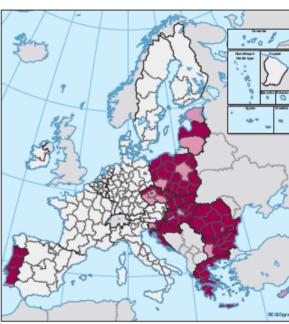


SCENARIO 2: SUPPORT FOR LESS DEVELOPED REGIONS AND COHESION COUNTRIES

Potentially eligible regions

REGIONAL SUPPORT
COHESION FUND SUPPORT
OTHER REGIONS

EUR 245 bn, 24% of EU budget



SCENARIO 3: SUPPORT FOR COHESION COUNTRIES ONLY

Potentially eligible regions

REGIONAL SUPPORT
COHESION FUND SUPPORT
OTHER REGIONS





Options for the Future of EU Finances

Striking the right balance between







Options for the Future of EU Finances

Revenues to support EU policies



Gross National Income based own resource



Custom duties



Current VAT-based own resource



Reformed VAT-based own resource



Corporate tax-based own resource



Financial Transaction Tax (FTT)



Electricity



Motor Fuel



Seigniorage (central bank currency issuance)



Carbon pricing



EU travel and authorisation system (ETIAS)

- Current sources
- Potential sources



REFLECTION PAPER ON THE DEEPENING OF THE ECONOMIC AND MONETARY UNION



#FutureofEurope #DeepeningEMU



Konkrétní návrhy: J.-C. Juncker



EMU package (6 December 2017)

- 1. Completing the Banking Union (EDIS, SRM)
- 2. Transformation of ESM into European Monetary Fund
- 3. Integration of TSCG (Fiscal Compact) in the EU acquis
- 4. Separate budget line for the euro area
 - Structural reform support Reform Delivery Tool, SRSP
 - Stabilisation function for the euro area (investment fund)
 - Financial back-stop for the banking union
 - Convergence instrument for the euro area pre-ins
- 4. European Minister of Finance
- 5. External representation of the euro area
- 6. Euro bonds





Konkrétní návrhy: E. Macron

- Ministr financí eurozóny
- Oddělený rozpočet pro eurozónu
- ❖ Parlament pro eurozónu







FIND OUT MORE

Future of Europe ec.europa.eu/future-europe

The European Story

ec.europa.eu/epsc/publications/other-publications/european-story---60-years-of-shared-progress_en

